

The logo features the words "Georgia Tech" in a bold, white, sans-serif font. To the right of the text is a white outline of the Georgia Institute of Technology's tower. Below the tower is a horizontal line of white diagonal slashes.

**Georgia  
Tech**

CREATING THE NEXT

# Projects Lunch and Learn

High Level Overview of Workday Projects

Date 09/24/2020

# Introduction

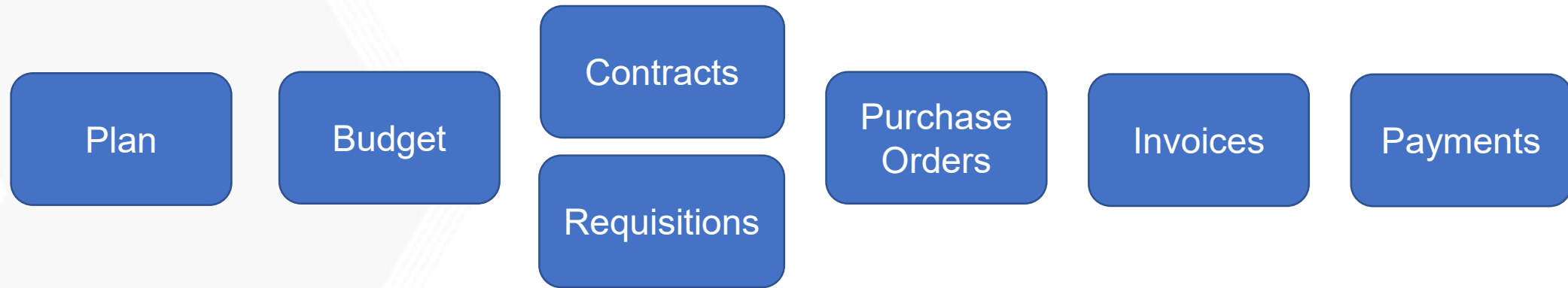
- Joined Georgia Tech in 2013
- Procurement & Business Services – Accounts Payable
- Facilities Finance - 2017
  - Design and Construction Projects
  - Projects Analyst for Go Live
- Enterprise Resource Planning – May 2020
  - Lead for
    - Projects
    - Customer Accounts

# Agenda

- Introduction of Projects Lead
- What is a project?
- Projects Before Workday & Now
- Demo – Project Composite View & Cross Functional Reporting
- Four Types of Projects in Workday
- What Projects is Not
- Q&A

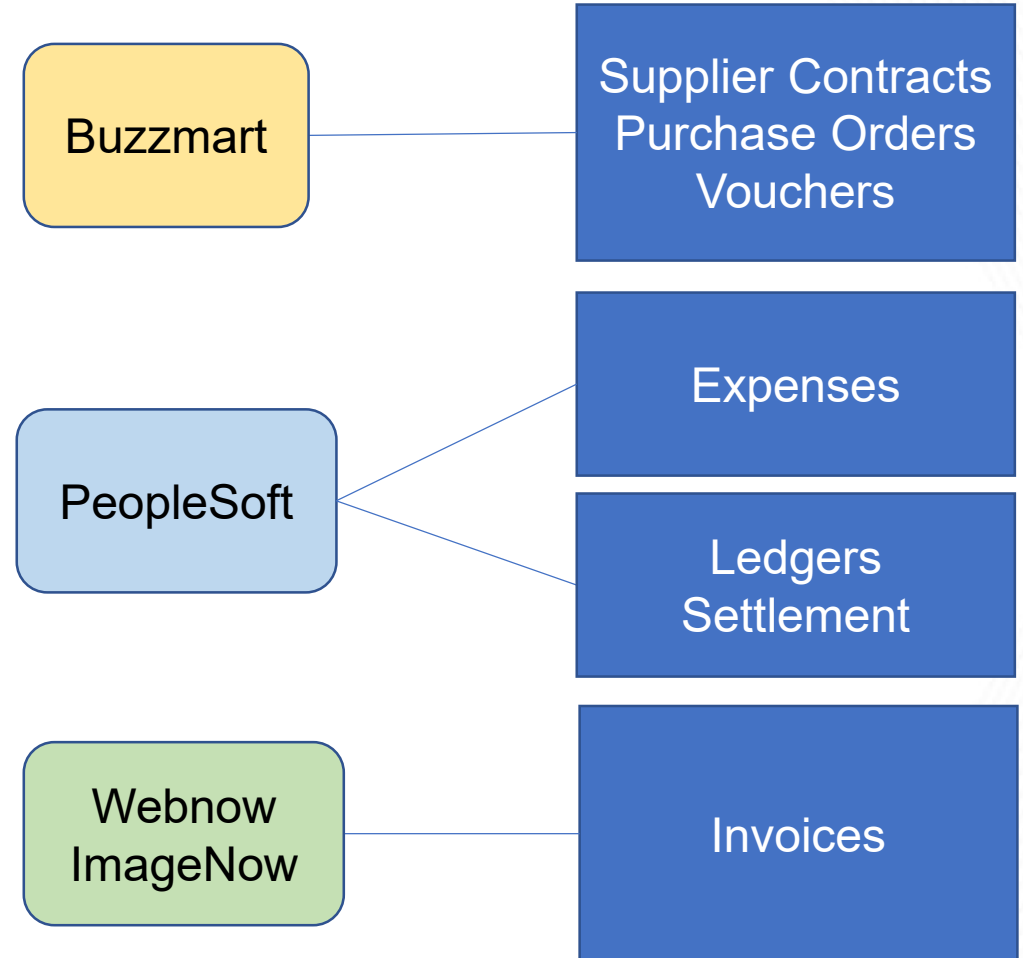
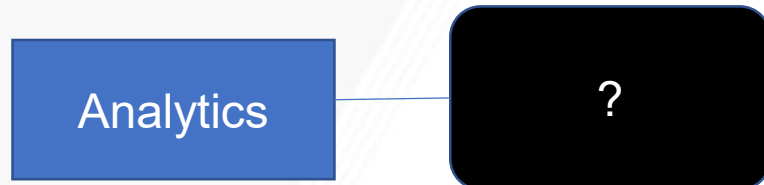
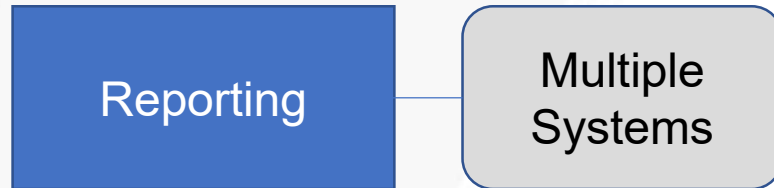
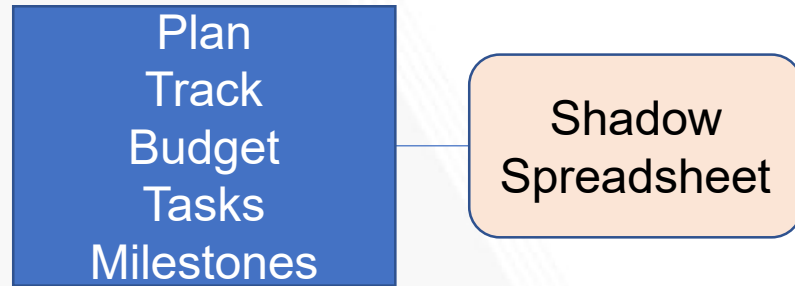
# What is a Project?

- Collection of related activities that achieves a goal or aim

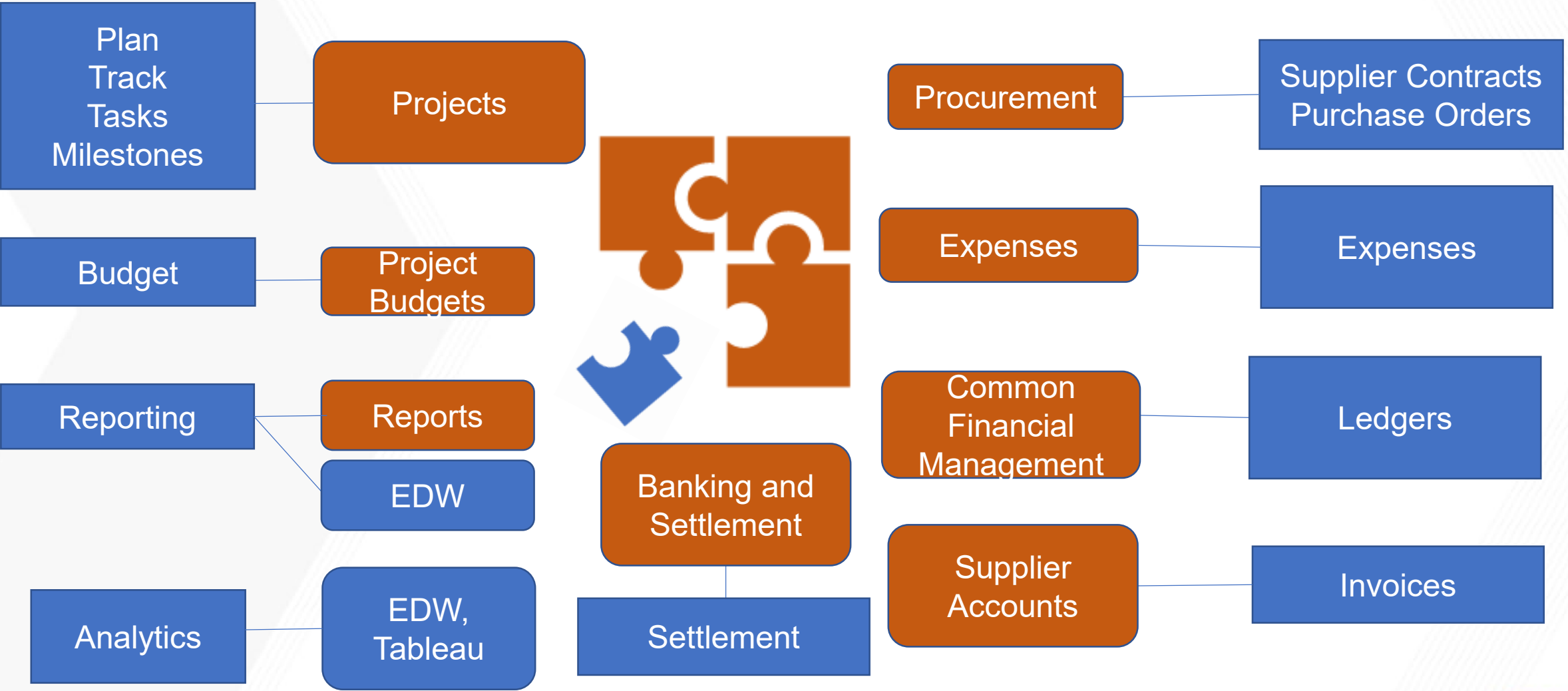


- Building Construction: Tech Square Phase 3
- Professional Education Course: Essential Principles of Negotiations
- Events: Commencement

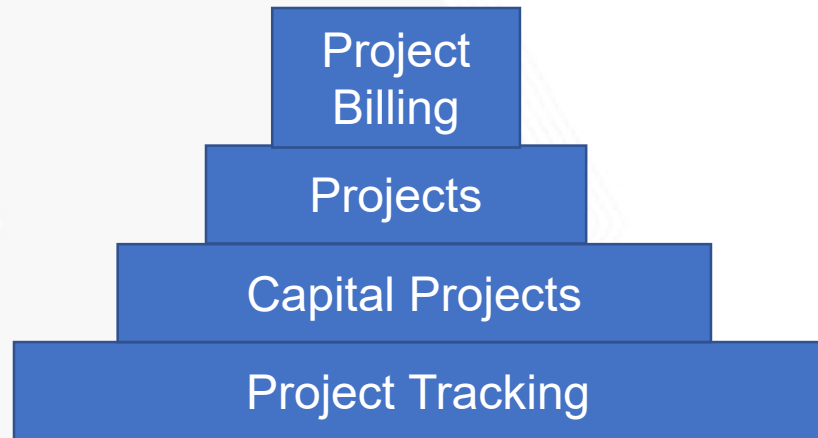
# A Project Before Workday



# Projects in Workday – Single Unified



# Workday Projects by Functional Area



Functional Area	Example Functionality
Project Tracking	Create Project Hierarchies Create/Edit a project Assign workers Project task, percent completion
Capital Projects	Track spend by project Work in Progress (WIP) Transfer project assets to business asset Review capital project transactions
Projects	Advanced Features: Project Templates Project Budgets
Project Billing	Bill customers for project related work Customer Contracts

# Demo

- Tour of Project Composite View
- Example of cross functional reporting



# Four Types of Projects

- Project Composite View
  - Standard (Internal) Projects: IT, Marketing, R&D
  - Capital: Building Construction or facility improvements
  - Billable: Revenue tracked and bill for services (customer or within org)
- No interface, only a worktag
  - Basic
    - Project Name
    - Status: Active or Inactive

# Projects caveats

- Not a “project management software”
  - JIRA, Assetworks AiM
- Limited resource management metrics without Workday HCM
  - Tracking hours

# Q&A

- Having seen the high level overview, are there any related activities or events you think Workday Projects could help manage ?

