Academic & Research Priorities
Enhancement Requests
2.9.21 Update
<table>
<thead>
<tr>
<th>Jira #</th>
<th>Summary</th>
<th>Functional Area</th>
<th>Status</th>
<th>Due Date</th>
<th>Next Steps</th>
</tr>
</thead>
<tbody>
<tr>
<td>WKDAY-4166</td>
<td>AR13 - Add Requisition number to reports for Req2Check</td>
<td>Procurement</td>
<td>In Unit Testing</td>
<td>2/28/2021</td>
<td>Dev Team to add additional report columns</td>
</tr>
<tr>
<td>WKDAY-4165</td>
<td>AR48 - Salary Details are needed in Workday</td>
<td>FinAcctg</td>
<td>In Design</td>
<td>6/30/21</td>
<td>Decision document in progress outlining multiple solution options for leadership decision</td>
</tr>
<tr>
<td>WKDAY-4163</td>
<td>AR02 - DSS Funds Policy</td>
<td>FinAcctg</td>
<td>In Design</td>
<td>3/31/2021</td>
<td>Policy review and updates to Balancing Unit are in design phase. Resource availability in Controllers Office will impact progress</td>
</tr>
<tr>
<td>WKDAY-4036</td>
<td>AR06 - SABER by Object Class - Est FA oblig / Est FA commit should display in Indirect object class</td>
<td>Grants</td>
<td>Approved</td>
<td>2/26/2021</td>
<td>SABER report is under redevelopment for performance improvements. This improvement will be rolled in with v2.0 updates</td>
</tr>
<tr>
<td>WKDAY-2195</td>
<td>AR17 - Scholarships &amp; Fellowships Sub Report</td>
<td>FinAcctg</td>
<td>In Design</td>
<td>3/26/2021</td>
<td>Report designs under review by development team. Refer to AR02. This work is in progress in parallel with that effort.</td>
</tr>
<tr>
<td>WKDAY-3828</td>
<td>AR18 - DSS &amp; Balancing Unit Review</td>
<td>FDM</td>
<td>In Progress</td>
<td>3/31/2021</td>
<td>Refer to AR02. This work is in progress in parallel with that effort.</td>
</tr>
<tr>
<td>WKDAY-4176</td>
<td>AR39 - Consolidate data from GTF Driver request</td>
<td>FDM</td>
<td>In Unit Testing</td>
<td>2/17/2021</td>
<td>Additional modifications requested. Target delivery is mid-February</td>
</tr>
<tr>
<td>WKDAY-4218</td>
<td>AR46 - How to Manage Institute Finances Training</td>
<td>Org Readiness</td>
<td>Identified</td>
<td>2/28/2021</td>
<td>Review of 38 component sections of document beginning with a eight week delivery plan</td>
</tr>
<tr>
<td>WKDAY-4628</td>
<td>AR57 - Improve Project Requests creation process</td>
<td>FDM</td>
<td>In Progress</td>
<td>2/12/2021</td>
<td>Incremental improvements in progress lead by Facilities functional leadership</td>
</tr>
<tr>
<td>WKDAY-4175</td>
<td>AR59 - How to improve subagreement process in CIS for streamlining data entry</td>
<td>Grants</td>
<td>Approved</td>
<td>2/19/2022</td>
<td>To be addressed with Deltek implementation project</td>
</tr>
<tr>
<td>WKDAY-4177</td>
<td>AR65 - FMKD update</td>
<td>Org Readiness</td>
<td>In Development</td>
<td>6/30/2021</td>
<td>ERP team collaborating with WPLD to begin review/update content by section</td>
</tr>
<tr>
<td>USGHR-458</td>
<td>OneUSG People Soft Query</td>
<td>Org Readiness</td>
<td>Identified</td>
<td>3/31/2021</td>
<td>New training materials to be developed</td>
</tr>
<tr>
<td>Jira #</td>
<td>Summary</td>
<td>Functional Area</td>
<td>Status</td>
<td>Due Date</td>
<td>Next Steps</td>
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</tr>
<tr>
<td>WKDAY-4547</td>
<td>AR04 - GTPE Project Creation</td>
<td>FDM</td>
<td>Approved</td>
<td>4/30/2021</td>
<td>Controllers Office to identify guidelines and training documentation to support this request</td>
</tr>
<tr>
<td>WKDAY-4618</td>
<td>AR08 - PCard Batch Entry/Approval Process Improvement</td>
<td>P-Card</td>
<td>In Progress</td>
<td>2/12/2021</td>
<td>Recommendation under review by functional lead then to campus</td>
</tr>
<tr>
<td>WKDAY-4550</td>
<td>AR11 - FDM Naming Convention &amp; Identification</td>
<td>FDM</td>
<td>Approved</td>
<td>3/31/2021</td>
<td>Significant effort in redesign required if adopted. Decision document will be next step to identify options</td>
</tr>
<tr>
<td>WKDAY-4619</td>
<td>AR12 - Add Vendor (L3 Validation) to Find Journal Lines Report</td>
<td>P-Card</td>
<td>Approved</td>
<td>1/15/2021</td>
<td>Awaiting developer resource</td>
</tr>
<tr>
<td>WKDAY-3834</td>
<td>AR17 - Scholarships &amp; Fellowships Reporting</td>
<td>FDM</td>
<td>In Progress</td>
<td>4/30/2021</td>
<td>Multiple reports in development. Awaiting financial aid to complete testing for one and report spec review for second</td>
</tr>
<tr>
<td>WKDAY-4620</td>
<td>AR19 - Reporting improvements for Travel Expenses</td>
<td>Expenses</td>
<td>In Design</td>
<td>2/28/2021</td>
<td>Design spec draft to be completed</td>
</tr>
<tr>
<td>WKDAY-4624</td>
<td>AR20 - No Cost to GT Travel</td>
<td>Expenses</td>
<td>Functional Test</td>
<td>1/29/2021</td>
<td>Approval by users/owners received. Requires new functional procedure documentation</td>
</tr>
<tr>
<td>WKDAY-4623</td>
<td>AR25 - Reporting for school Chairs and College Deans - Faculty Travel patterns</td>
<td>Expenses</td>
<td>Design Review</td>
<td>2/26/2021</td>
<td>Draft report under review by ERP Lead</td>
</tr>
<tr>
<td>WKDAY-4625</td>
<td>AR37 - Improve WD Driver Worktag for reporting</td>
<td>FDM</td>
<td>In Progress</td>
<td>1/29/2021</td>
<td>Resource availability to complete complex process to produce requested result</td>
</tr>
<tr>
<td>WKDAY-4626</td>
<td>AR38 - GT Foundation Reimbursement Routing</td>
<td>Gifts</td>
<td>Identified</td>
<td>1/29/2021</td>
<td>This work will begin after new workflow for GTF is completed in ServiceNow</td>
</tr>
<tr>
<td>WKDAY-4589</td>
<td>AR61 - OSP Contract Changes Process Efficiency</td>
<td>Grants</td>
<td>In Progress</td>
<td></td>
<td>Improvements to eRouting in progress. Additional enhancements to be released with Deltek implementation</td>
</tr>
<tr>
<td>WKDAY-4288</td>
<td>AR69 - HR tickets automatically are routed to One USG Connect Service Desk</td>
<td>ServiceNow</td>
<td>In Progress</td>
<td>3/31/2021</td>
<td>Enhancements to SN in requirements gathering</td>
</tr>
<tr>
<td>WKDAY-4518</td>
<td>Reporting Improvement Dashboards for Campus (AR46 - Reporting Dashboard)</td>
<td>all</td>
<td>In Unit Testing</td>
<td>3/31/2021</td>
<td>New Reporting dashboard for campus in testing with targeted completion in late March 2021</td>
</tr>
</tbody>
</table>
## A&R Completed Requests

<table>
<thead>
<tr>
<th>Jira #</th>
<th>Priority</th>
<th>Summary</th>
<th>Functional Area</th>
<th>Component</th>
<th>Object Type</th>
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</thead>
<tbody>
<tr>
<td>WKDAY-4426</td>
<td>Medium</td>
<td>AR07 - Budgeting Personal Services on Awards at a more granular level</td>
<td>Grants</td>
<td>Action</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4427</td>
<td>Medium</td>
<td>AR09 - Cost Share Budgets</td>
<td>Grants</td>
<td>Action</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4548</td>
<td>Medium</td>
<td>AR10 - FDM Mapping Errors</td>
<td>FDM</td>
<td>Knowledge</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4178</td>
<td>Critical</td>
<td>AR14 - Cost Share Balance in GENOPS dashboard and SABER do not match</td>
<td>Financial Accounting</td>
<td>Reporting</td>
<td>Knowledge</td>
</tr>
<tr>
<td>WKDAY-4314</td>
<td>Medium</td>
<td>AR16 - WD and EDW report discrepancy</td>
<td>Financial Accounting</td>
<td>Report</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4621</td>
<td>Medium</td>
<td>AR22 - Cross Tagging Known Issues</td>
<td>ServiceNow</td>
<td>Knowledge</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4622</td>
<td>High</td>
<td>AR23 - Improve Gift Process flow for subawards</td>
<td>ServiceNow</td>
<td>Action</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4016</td>
<td>High</td>
<td>AR26 - Add Award Lifecycle Status to Determine the Grant Expiration Date (To Date)</td>
<td>Grants</td>
<td>Integrations</td>
<td>Integration</td>
</tr>
<tr>
<td>WKDAY-4627</td>
<td>Low</td>
<td>AR45 - Improved visibility into Awaiting Persons</td>
<td>Security</td>
<td>Report</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4030</td>
<td>High</td>
<td>AR47 - Prevent Liquidation Issues</td>
<td>Organizational Readiness</td>
<td>Procurement</td>
<td>Action</td>
</tr>
<tr>
<td>WKDAY-4531</td>
<td>High</td>
<td>AR58 - Grants are awarded, G&amp;C accounting assigns the manager for the grant</td>
<td>Grants</td>
<td>Configuration</td>
<td>Change</td>
</tr>
<tr>
<td>WKDAY-4164</td>
<td>High</td>
<td>AR62 - How to assign Grant Managers consistently</td>
<td>Grants</td>
<td>Knowledge</td>
<td></td>
</tr>
<tr>
<td>WKDAY-4182</td>
<td>High</td>
<td>AR68 - Add a fund filter on DSS Financial Statement</td>
<td>Financial Accounting</td>
<td>Reporting</td>
<td>Report</td>
</tr>
</tbody>
</table>
Additional Planned Actions

- Leverage existing communication vehicles to provide visibility on these items as Known Issues (on SN platform)
- Add new section to Transformation website to cover roadmap and status report for A&R items and releases (target early February)
- Communicate completion items via bi-weekly What’s New newsletters